



Sources: Bloomberg and Bahana TCW IM - Research

February 1, 2023

**Salam Investasi**

IHSG melemah -0.48% (-0.16% mom; -0.16% ytd) ke level 6,839.3. Pelemahan indeks dipimpin oleh sektor Financials dan Healthcare. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBKA (-2.59%), TLKM (-2.78%) dan KLBF (-4.19%). Investor asing tercatat melakukan net jual sebesar USD -44.7 juta (USD -204.1 juta mtd; -0,204 juta ytd). Yield obligasi pemerintah 10 tahun turun -5.1 bps menjadi 6.71 (-23.3 mtd; -23.3 ytd). Rupiah terdepresiasi -0.14% ke level 14,991 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	84.5	1.1	(0.5)	(6.3)	(0.5)
Coal (USD/MT)	165.0	(4.6)	(18.7)	19.6	(12.9)
Nickel (USD/MT)	29,017.3	1.2	(2.9)	27.5	(2.9)
Gold (USD/OZ)	1,928.4	(0.0)	5.7	7.0	5.7
Tin (USD/MT)	29,777.0	(3.3)	20.3	(29.4)	20.3
CPO (USD/MT - CIF)	872.8	(3.4)	(10.8)	(35.7)	(10.8)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	48,960.44	0.12	1.53	4.07	1.53
Ganesha Abadi Kelas G	4,093.74	0.08	0.67	3.92	0.67
Kehati Lestari Kelas G	2,617.52	0.14	1.53	3.46	1.53
Makara Prima Kelas G	3,058.10	0.01	0.91	3.97	0.91
Bahana MES Syariah Fund Kelas G	1,433.08	0.13	0.81	2.11	0.81
PTS Generasi Gemilang	1,360.17	0.07	0.54	(0.14)	0.54
<b>Equity</b>					
Bahana Primavera Plus	14,039.98	(0.51)	1.72	8.82	1.72
Bahana Dana Ekuitas Andalan Kelas G	4,847.58	(0.44)	0.75	13.39	0.75
Dana Ekuitas Prima	4,000.35	(0.42)	2.65	6.26	2.65
Bahana Trailblazer Fund	816.72	(0.43)	2.68	7.77	2.68
Bahana Primavera 99 Kelas S	1,248.86	(0.67)	1.65	12.72	1.65
Bahana Icon Syariah	846.37	(1.11)	0.67	5.03	0.67
Bahana USD Global Sharia Equities	1.17	(1.42)	8.73	(19.28)	8.73
Bahana US Opportunities Sharia	0.83	(1.31)	4.52	(14.36)	4.52
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,337.02	0.06	2.85	0.34	2.85
Bahana Quant Strategy	1,246.17	(0.33)	1.25	5.38	1.25
<b>Money Market</b>					
Bahana Dana Likuid	1,722.57	0.01	0.30	2.47	0.30
Bahana Likuid Syariah Kelas S	1,504.71	0.01	0.37	3.13	0.37
Bahana Likuid USD	0.9058	0.00	0.21	0.78	0.21
Bahana Likuid Plus	1,304.38	0.01	0.37	3.06	0.37
<b>ETF</b>					
Bahana Bisnis 27	570.66	(1.02)	(0.57)	14.93	(0.57)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

31-Jan-23

**JCI Movers**

Leaders	%	Laggards	%
ASII	2.13	BBCA	(2.59)
BIPI	17.11	TLKM	(2.78)
MEGA	3.64	KLBF	(4.19)
BYAN	0.37	BBRI	(0.65)
SMGR	2.42	BBNI	(1.61)

**Index Performance**

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		(45)	(204)	(204)
Indonesian Bonds		22	3,208	3,208
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6839.34	(0.48)	(0.16)	3.14
IDX30 (Equity)	487.66	(1.05)	(0.10)	(2.91)
LQ45 (Equity)	936.49	(0.95)	(0.07)	(0.33)
ISSI (Equity)	212.64	(0.54)	(2.34)	12.43
BINDO (Bonds)	281.67	-	5.58	0.84
HSI (HK)	21842.33	(1.03)	10.42	(8.23)
SHCOMP (CH)	3255.67	(0.42)	5.39	(3.15)
NIKKEI (JP)	27327.11	(0.39)	4.72	0.92
Dow Jones (US)	34086.04	1.09	2.83	(2.98)
S&P 500 (US)	4076.60	1.46	6.18	(9.72)
FTSE 100 (UK)	7771.7	(0.17)	4.29	3.13

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.2	6.08	0.04
FR0082	9/15/2030	5.9	6.60	(0.01)
FR0080	6/15/2035	8.3	6.85	0.10
FR0083	4/15/2040	9.9	7.00	0.05
FR0076	5/15/2048	11.8	7.15	(0.02)
INDON30(USD)	2/14/2030	6.3	4.40	0.07
INDON50(USD)	2/14/2050	15.9	5.05	0.03

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Dec-22	0.66	5.51	5.51
Fx Rsrvs, Dec-22, US\$137.2Bn	2.39	(5.32)	(5.32)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.75	5.50	0.25
ATD 1M	3.73	3.73	0.08
Currency	Last	%1d	%ytd
USD/IDR	14,991.00	(0.14)	3.88
EUR/IDR	16,194.66	0.59	2.59
AUD/IDR	10,500.10	0.89	0.74
SGD/IDR	11,378.44	0.13	2.02
HKD/IDR	1,912.65	(0.11)	4.35
JPY/IDR	130.09	0.08	2.77